

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On November 29, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the (1) Core/2002 Service List attached hereto as **Exhibit A**, (2) Rejection Parties Service List attached hereto as **Exhibit B**, and (3) via Email to Pegasus Asset Management, B. Schecter, bschecter@pegasusam.com:

- Debtors’ Third Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code Authorizing the Debtors to (I) Reject Certain Unexpired Leases as of the Rejection Date and (II) Abandon Personal Property [Docket No. 271]

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Dated: December 19, 2024

/s/ Eladio Perez  
Eladio Perez

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on December 19, 2024, by Eladio Perez, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan  
Notary Public, State of New York  
No. 01HO6295177  
Qualified in Nassau County  
Commission Expires December 30, 2025

**Exhibit A**

Exhibit A  
Core/2002 Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Unsecured Creditor	Albany Industries Inc	Attn: Bentley Jones, Chief Revenue Officer 1210 S Indiana Ave #5907 Chicago IL 60605	bjones@albanyfurniture.com	First Class Mail and Email
Top 50 Unsecured Creditor	Alpha Inc	Attn: Jeff Ulrich, Assistant Corporate Controller 322 Main St Bern KS 66408	jeffu@alpha.com	First Class Mail and Email
Top 50 Unsecured Creditor	Animal Supply CO Wholesome	Attn: Joe Carras, Vice President of Sales 2403 E Interstate 30 Grand Prairie TX 75050	joe.carras@animalsupply.com	First Class Mail and Email
Top 50 Unsecured Creditor	Arizona Nutritional Supplement	Attn: Harrison Pappas, CEO 210 S.Beck Ave. Chandler 85226	hpappas@aznutritional.com	First Class Mail and Email
Top 50 Unsecured Creditor	Assurant Inc.	Attn: Jennifer Clark, Vice President, Account Management - Retail 260 Interstate N Circle SE Atlanta GA 30339	Jennifer.Clark@assurant.com	First Class Mail and Email
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP, Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC, Prime/FRIT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper 919 North Market Street 11th Floor Wilmington DE 19801	heilmanl@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com	Email
Counsel to Benenson Capital Partners, LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al., Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al., Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202	knewman@barclaydamon.com	Email
Counsel to Benenson Capital Partners, LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al., Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al., Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Niclas A. Ferland 545 Long Wharf Drive, Ninth Floor New Haven CT 06511	nferland@barclaydamon.com	Email
Counsel to Benenson Capital Partners, LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al., Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al., Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 501 New York NY 10020	sfleischer@barclaydamon.com	Email
Counsel to Drink LMNT, Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins 222 Delaware Avenue, Suite 1200 Wilmington DE 19801	kevin.collins@btlaw.com	Email
Counsel to Elanco US Inc.	Barnes & Thornburg LLP	Attn: Mark R. Owens, Kevin G. Collins 222 Delaware Avenue, Suite 1200 Wilmington DE 19801	mark.owens@btlaw.com kevin.collins@btlaw.com	Email
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Attn: Ericka F. Johnson 600 N. Market Street, Suite 400 Wilmington DE 19801	ejohnson@bayardlaw.com	Email
Top 50 Unsecured Creditor	Bcdc Portfolio Owner LLC	Attn: Heba Elayan, Real Estate Principal Oak Street Real Estate Capital, LLC 30 North Lasalle Ste 4140 Chicago IL 60602	Heba.elayan@blueowl.com	First Class Mail and Email
Top 50 Unsecured Creditor	BCHQ Owner LLC	Attn: Heba Elayan, Real Estate Principal Oak Street Real Estate Capital, LLC 30 North Lasalle Ste 4140 Chicago IL 60602	Heba.elayan@blueowl.com	First Class Mail and Email
Counsel to Babson Macedonia Partners, LLC	Benesch Friedlander Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi, Juan E. Martinez 1313 North Market Street, Suite 1201 Wilmington DE 19801-6101	kcapuzzi@beneschlaw.com jmartinez@beneschlaw.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Doctor's Best Inc	Blakeley LC	Attn: Scott Blakeley 530 Technology Drive Suite 100 Irvine CA 92618	SEB@BlakeleyLC.com	Email
Counsel for Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Blank Rome LLP	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams 1201 N. Market Street, Suite 800 Wilmington DE 19801	mike.schaedle@blankrome.com stanley.tarr@blankrome.com jordan.williams@blankrome.com	Email
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Retail Inc	Attn: Kristen N. Pate 350 N. Orleans Street Suite 300 Chicago IL 60654-1607	bk@bpetail.com	Email
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson 425 Market Street, Suite 2900 San Francisco CA 94105-3493	schristianson@buchalter.com	Email
Counsel to Comenity Capital Bank, CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Cory Falgowski 222 Delaware Avenue, Suite 1030 Wilmington DE 19801	jfalowski@burr.com	Email
Counsel for CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins 50 North Laura Street, Suite 3000 Jacksonville FL 32202	esummers@burr.com drobbins@burr.com	Email
Counsel to Comenity Capital Bank	Burr & Forman LLP	Attn: James H. Haithcock, III 420 N. 20th Street, Suite 3400 Birmingham AL 35203	jhaithcock@burr.com	Email
Top 50 Unsecured Creditor	Champion Petfoods USA	Attn: Jenn Watt, Credit Associate 1103 - 95 St SW Suite 301 Edmonton AB T6X 0P8 Canada	hwatt@championpetfoods.com	First Class Mail and Email
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrosseilliers Hercules Plaza 1313 North Market St, Suite 5400 Wilmington DE 19801	desgross@chipmanbrown.com	Email
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, and VS Tempe, LLC	Clark Hill PLC	Attn: Audrey L. Hornisher 901 Main Street, Suite 6000 Dallas TX 75202	ahornisher@clarkhill.com	Email
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, and VS Tempe, LLC	Clark Hill PLC	Attn: Karen M. Grivner 824 N. Market Street, Suite 710 Wilmington DE 19801	kgrivner@clarkhill.com	Email
Top 50 Unsecured Creditor	Costco Innovel (Logistics)	Attn: Michael Dunne, Manager 1045 Lake Drive Issaquah WA 98027	michaeldunne@costco.com	First Class Mail and Email
Counsel to Krober Supply Chain US, Inc	Cowles & Thompson, P.C.	Attn: William L. Siegel 901 Main Street, Suite 3900 Dallas TX 75202	bsiegel@cowlesthompson.com	Email
Top 50 Unsecured Creditor	Coyote Logistics	Attn: John Morel, SVP of Sales 2545 West Diversey Ave Chicago IL 60647	John.Morel@Coyote.com	First Class Mail and Email
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Brian L. Shaw 123 North Wacker Drive Suite 1800 Chicago IL 60606	bshaw@cozen.com	Email
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Marla S. Benedek, Kaan Ekiner 1201 N. Market Street Suite 1001 Wilmington DE 19801	mbenedek@cozen.com kekiner@cozen.com	Email
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Cross & Simon, LLC	Attn: Christopher P. Simon 1105 North Market Street, Suite 901 Wilmington DE 19801	csimon@crosslaw.com	Email

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Unsecured Creditor	Delta Furniture	Attn: Chris Bray, VP Sales and Marketing 5650 Private Road 8072 West Plains MO 65775	chris_bray@comcast.new	First Class Mail
Counsel to Kings Mountain Investments, Inc.	Dentons Sirote PC	Attn: Stephen B. Porterfield 2311 Highland Avenue South P.O. Box 55727 Birmingham AL 35255-5727	stephen.porterfield@dentons.com	Email
Top 50 Unsecured Creditor	Department Of The Treasury	General Inquiries Internal Revenue Service Ogden UT 84201-0009		First Class Mail
Top 50 Unsecured Creditor	Elements International Group LLC	Attn: Paul Comrie, CEO 2250 Skyline Drive Mesquite TX 75149	pcomrie@elementsgroup.com	First Class Mail and Email
Top 50 Unsecured Creditor	Ema Electrolux/Frigidaire	Attn: TJ Stoffer, Sr. VP Sales, North America 10200 David Taylor Drive Charlotte NC 28262	t.j.stoffer@electrolux.com	First Class Mail and Email
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson 320 South Canal Street, Suite 3300 Chicago IL 60606	mike.gustafson@faegredrinker.com	Email
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson 222 Delaware Avenue, Suite 1410 Wilmington DE 19801	patrick.jackson@faegredrinker.com	Email
Counsel to Ad Hoc Group of Freedom Lenders	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan 919 North Market Street 12th Floor Wilmington DE 19801	bfarnan@farnanlaw.com mfarnan@farnanlaw.com	Email
Top 50 Unsecured Creditor	Force Factor Brands LLC	Attn: Daniel Wallace, CEO & Co-Founder 24 School St. 4th Floor Boston MA 02108	daniel@forcefactor.com	First Class Mail and Email
Counsel for WPG Legacy, LLC	Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger 3300 Great American Tower 301 East Fourth Street Cincinnati OH 45202	eseverini@fbtlaw.com jkleisinger@fbtlaw.com	Email
Counsel for Cintas Corporation No. 2	Frost Brown Todd LLP	Attn: Sloane B. O'Donnell Union Trust Building 501 Grant Street, Suite 800 Pittsburgh PA 15219	sodonnell@fbtlaw.com	Email
Top 50 Unsecured Creditor	Google	Attn: Custodian of Records 1600 Amphitheatre Parkway Mountain View CA 94043	legal-notices@google.com	First Class Mail and Email
Counsel to Harris County, Harris County Flood Control District, Harris County Port of Houston Authority, Harris County Hospital District, and Harris County Department of Education (hereinafter "Harris County")	Harris County Attorney's Office	Susan Fuentes Attn: Property Tax Division P.O. Box 2848 Houston TX 77252	taxbankruptcy.cao@harriscountytexas.gov	Email
Top 50 Unsecured Creditor	Hartz Mountain - Vmx	Attn: Rosemary Disla, Credit and Collections Analyst 14971 Collection Center Drive Chicago IL 60693	rdisla@hartz.com	First Class Mail and Email
Top 50 Unsecured Creditor	Hill's Pet Nutrition	Attn: Robert Abele, Sr Director - Pet Omni-Channel Leader 6180 Sprint Parkway Overland Park KS 66211	Robert_abele@colpal.com	First Class Mail and Email
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson 150 N. Riverside Plaza, Suite 2700 Chicago IL 60606	phillip.nelson@hklaw.com	Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346		First Class Mail

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick 3 World Trade Center 175 Greenwich Street New York NY 10007	KDWBankruptcyDepartment@kelleydrye.com rlehane@kelleydrye.com jraviele@kelleydrye.com aselick@kelleydrye.com	Email
Counsel to Ken Burton, Jr., Manatee County Tax Collector	Ken Burton, Jr., Manatee County Tax Collector	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA 1001 3rd Ave W, Suite 240 Brandon FL 34205-7863	legal@taxcollector.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Connor K. Casas 333 West Wolf Point Plaza Chicago IL 60654	connor.casas@kirkland.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Steven N. Serajeddini P.C. 601 Lexington Avenue New York NY 10022	steven.serajeddini@kirkland.com	Email
Top 50 Unsecured Creditor	Kith Furniture	Attn: Darin Wright, CFO 7155 State Highway 13 Haleyville AL 35565	dwright@kithfurniture.com	First Class Mail and Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Domenic E. Pacitti 919 N. Market Street, Suite 1000 Wilmington DE 19801-3062	dpacitti@klehr.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Morton R. Branzburg 1835 Market Street, Suite 1400 Philadelphia PA 19103	mbranzburg@klehr.com	Email
Top 50 Unsecured Creditor	Kong Company	Attn: Ellen Craig, Sales Director 16191 Table Mountain Parkway Golden CO 80403	ellen.craig@kongcompany.com	First Class Mail and Email
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Attn: Jeffrey Kurtzman 101 N. Washington Avenue Suite 4A Margate NJ 08402	kurtzman@kurtzmansteady.com	Email
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers 919 Market Street Suite 1800 P.O. Box 2087 Wilmington DE 19801	landis@lrclaw.com mcguire@lrclaw.com erogers@lrclaw.com	First Class Mail and Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: Andrew Sorkin 555 Eleventh Street NW Suite 1000 Washington DC 20004	andrew.sorkin@lw.com	Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Kstanes, Timothy Beau Parker 330 N Wabash Avenue Suite 2800 Chicago IL 60611 Canada	james.kstanes@lw.com beau.parker@lw.com	Email
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Kstanes, Andrew Sorkin 1271 Avenue of the Americas New York NY 10020	Jennifer.Ezring@lw.com James.Kstanes@lw.com andrew.sorkin@lw.com	First Class Mail and Email
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Law Office of Susan E. Kaufman	Attn: Susan E. Kaufman 919 N. Market Street, Suite 460 Wilmington DE 19801	skaufman@skaufmanlaw.com	Email
Counsel to Nueces County, McLennan County, Kerr County, Hidalgo County, City of McAllen	Linebarger Goggan Blair & Sampson, LLP	Attn: Diane W. Sanders PO Box 17428 Austin TX 78760-7428	austin.bankruptcy@lgbs.com	Email
Counsel to Bexar County, City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	sanantonio.bankruptcy@lgbs.com	Email
Counsel to Dallas County	Linebarger Goggan Blair & Sampson, LLP	Attn: John K. Turner 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207	dallas.bankruptcy@lgbs.com	Email

Exhibit A  
Core/2002 Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Hopkins County, Kaufman County, Sulphur Springs ISD, Rockwall CAD, Tarrant County, Navarro County, Smith County, Ellis County, City of Sulphur Springs, Wise County, Tom Green CAD, Grayson County, Gregg County, Prosper ISD, Town of Prosper, City of Carrollton, Northwest ISD, City of Allen, City of Wylie, Lewisville ISD, Allen ISD, City of Frisco, Irving ISD, Parker CAD	Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner 3500 Maple Avenue Suite 800 Dallas TX 75219	dallas.bankruptcy@lgbs.com	Email
Counsel to Cypress-Fairbanks ISD, Harris County, Galveston County, Montgomery County, Ford Bend County, Katy ISD, Harris CO ESD # 08, City of Houston, Montgomery County, Harris CO ESD # 48, Lone Star College System, Harris CO ESD # 16, Harris CO ESD # 11, Houston ISD, Galveston County, Harris CO ESD # 09, Cypress-Fairbanks ISD, Deer Park ISD, Fort Bend County, Houston Comm Coll System, City of Pasadena	Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier PO Box 3064 Houston TX 77253-3064	houston_bankruptcy@lgbs.com	Email
Counsel to Jefferson County	Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier PO Box 3064 Houston TX 77253-3064	houston_bankruptcy@lgbs.com	Email
Top 50 Unsecured Creditor	Living Style (Singapore) Pte. Limited	Attn: Henry Chan, CEO 3 Kallang Junction #05-02 Singapore 339265 Singapore	henrychan@livingstyle.com	First Class Mail and Email
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Michael Papandrea One Lowenstein Drive Roseland NJ 07068	metkin@lowenstein.com mpapandrea@lowenstein.com	Email
Top 50 Unsecured Creditor	Lowes Companies Inc	Attn: Brie Lieto, Director, Supply Chain 1000 Lowe's Blvd Mooresville NC 28117	brie.lieto@lowes.com	First Class Mail and Email
Top 50 Unsecured Creditor	Mars Petcare	Attn: Cullen Mahan , Customer Development Team Lead 2013 Ovation Parkway Franklin TN 37067	cullen.mahan@effem.com	First Class Mail and Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons 700 Jeffrey Way, Suite 100 Round Rock TX 78665	jparsons@mvbalaw.com	Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons P.O. Box 1269 Round Rock TX 78680-1269	jparsons@mvbalaw.com	Email
Counsel to Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Attn: Nicole C. Kenworthy 6801 Kenilworth Avenue, Suite 400 Riverdale MD 20737-1385	bdept@mrirlaw.net	Email
Counsel to New Westgate Mall LLC	Mirick, O'Connell, DeMallie & Lougee, LLP	Attn: Joseph H. Baldiga, Shannah L. Colbert 1800 West Park Dr., Suite 400 Westborough MA 01581	jbaldiga@mirickoconnell.com scolbert@mirickoconnell.com	Email
Counsel to Kimco Realty Corporation, 2205 Federal Investors, LLC	Monzack Mersky and Browder, P.A.	Attn: Rachel B. Mersky 1201 N. Orange Street, Suite 400 Wilmington DE 19801	rmersky@monlaw.com	Email
Top 50 Unsecured Creditor	Muebles Briss S.A. De C.V.(Marby)	Attn: Luis Sanchez, General Manager Cam. Santa ana tepetitlan 1112, col paseos del briseño zapopan Jalisco, Mexico Zapopan JAL 45236 Mexico	luis@southsourcing.com.mx	First Class Mail and Email
Top 50 Unsecured Creditor	National Retail Properties, LP	Attn: David G. Byrnes, Jr., Assistant General Counsel 450 S Orange Avenue, Suite 900 Orlando FL 32801	david.byrnes@nnnreit.com	First Class Mail and Email
Top 50 Unsecured Creditor	Natural Balance Pet Foods Inc	Attn: Darcy Hagan 3101 Stephen F Austin Dr Brownwood TX 76801	darcy.hagan@ethospetbrands.com	First Class Mail and Email
Top 50 Unsecured Creditor	Nature's Way Brands, LLC	Attn: Erin Bovard 825 Challenger Drive Green Bay WI 54311	erin.bovard@naturesway.com	First Class Mail and Email
Top 50 Unsecured Creditor	Nestle Purina Petcare Company	Attn: Grant Wabnitz, Director, Market Activation 1 Checkerboard Square St. Louis MO 63164	grant.wabnitz@purina.nestle.com	First Class Mail and Email



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Core/2002 Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Unsecured Creditor	Newfoundland And Labrador Inc	Attn: Brian Casutto, Consultant 145 Aberdeen Ave, Unit 1 St. John's NL A1A5N6 Canada	brian@nutraholdings.com	First Class Mail and Email
Top 50 Unsecured Creditor	Nutraceutical	Attn: Brian Slobodow, CEO 1400 Kearns Blvd Park City UT 84060	bslobodow@betterbeing.com	First Class Mail and Email
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq 844 King Street, Suite 2207  Lockbox 35 Wilmington DE 19801	timothy.fox@usdoj.gov	First Class Mail and Email
Top 50 Unsecured Creditor	Open Farm Inc	Attn: Amy Horton, Chief Sales Officer 559 College St, Suite 400 Toronto ON M6G 1A9 Canada	amy@openfarmpet.com	First Class Mail and Email
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Bradford J. Sandler, Colin R. Robinson 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington DE 19899-8705	bsandler@pszjlaw.com crobinson@pszjlaw.com	Email
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel 780 Third Avenue, 34th Floor New York NY 10017	rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com	Email
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson, Daniel Fliman 200 Park Avenue New York NY 10166	jaymegoldstein@paulhastings.com jeremyevans@paulhastings.com isaacsasson@paulhastings.com danfliman@paulhastings.com	First Class Mail and Email
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Nicholas A. Bassett 2050 M Street NW Washington DC 20036	nicholasbassett@paulhastings.com	Email
Top 50 Unsecured Creditor	Peak Living, Inc.	Attn: Chad Cunningham , CEO Owner 604 Pontotoc Co Ind Park Road Ecru MS 38841	chadcunningham03@gmail.com	First Class Mail and Email
Counsel to Brownsville Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Hiram Gutierrez P.O. Box 2916 McAllen TX 78502	edinburgbankruptcy@pbfc.com	Email
Counsel to Lubbock Central Appraisal District Midland County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Laura J. Monroe PO Box 817 Lubbock TX 79408	lmbkr@pbfc.com	Email
Counsel to Kerrville Independent School District, Copperas Cove Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Sergio E. Garcia 3301 Northland Drive Suite 505 Austin TX 78731	sgarcia@pbfc.com	Email
Counsel to Potter County Tax Office and Randall County Tax Office	Perdue, Brandon, Fielder, Collins and Mott, L.L.P.	Attn: Alysia Córdova P.O. Box 9132 Amarillo TX 79105	acordova@pbfc.com amabkr@pbfc.com	Email
Top 50 Unsecured Creditor	Phillips Feed And Pet Supply	Attn: Mark Patterson, Vice President Area Sales, Central 3747 Hecktown Road Easton PA 18045	mark.patterson@phillipspet.com	First Class Mail and Email
Top 50 Unsecured Creditor	Planitretail LLC	Attn: Matthew Spahn, Founder & CEO 35 Holcomb Hill Road West Granby CT 3003599	matt.spahn@planitretail.net	First Class Mail and Email
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc. and Mars Fishcare North America, Inc.	Polsinelli PC	Attn: Elisa Hyder Three Logan Square 1717 Arch Street, Suite 2800 Philadelphia PA 19103	ehyder@polsinelli.com	Email
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc. and Mars Fishcare North America, Inc.	Polsinelli PC	Attn: Shanti M. Katona, Katherine M. Devanney 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	skatona@polsinelli.com kdevanney@polsinelli.com	Email

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Core/2002 Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik 1313 N. Market Street 6th Floor Wilmington DE 19801	jryan@potteranderson.com bhaywood@potteranderson.com esulik@potteranderson.com	Email
Top 50 Unsecured Creditor	Premier Nutrition Company, LLC	Attn: Karren Job, SVP 1222 67th Street 210 Emeryville CA 94608	karren.job@bellringbrands.com	First Class Mail
Top 50 Unsecured Creditor	Print Comm	Attn: Kevin Naughton, President 3040 S Dye Rd Flint MI 48473	knaughton@printcomm.com	First Class Mail and Email
Counsel to Whirlpool Corporation	Quarles & Brady LLP	Attn: L. Kate Mason 411 E. Wisconsin Avenue Suite 2400 Milwaukee WI 53202	Katie.Mason@quarles.com	Email
Top 50 Unsecured Creditor	Radio Systems Corporation	Attn: Rhonda Witt 10427 Petsafe Way Knoxville TN 37932	rwitt@petsafe.net	First Class Mail and Email
Top 50 Unsecured Creditor	Redcon 1	Attn: Aaron Singerman, CEO 701 Park of Commerce 100 Boca Raton FL 33487	aaron@redcon1.com	First Class Mail and Email
Counsel to B. Riley Principal Investments, LLC and its affiliates	Richards Layton & Finger PA	Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger One Rodney Square 920 North King Street Wilmington DE 19801	knight@rlf.com steele@rlf.com steiger@rlf.com	Email
Counsel to Hilco Merchant Resources, LLC	Riemer & Braunstein LLP	Attn: Steven Fox Times Square Tower Suite 2506 Seven Times Square New York NY 10036	sfox@reimerlaw.com	First Class Mail
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Monique B. DiSabatino 1201 North Market Street, Suite 2300 P.O. Box 1266 Wilmington DE 19899	monique.disabatino@saul.com	Email
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Turner N. Falk Centre Square West 1500 Market Street, 38th Floor Philadelphia PA 19102	turner.falk@saul.com	Email
Securities and Exchange Commission	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov nyrobankruptcy@sec.gov	First Class Mail and Email
Securities and Exchange Commission	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Suite 520 Philadelphia PA 19103	secbankruptcy@sec.gov	First Class Mail and Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the DIP Agent, Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott One Battery Park Plaza New York NY 10004	bateman@sewkis.com patel@sewkis.com dananberg@sewkis.com ashmead@sewkis.com bateman@sewkis.com matott@sewkis.com	First Class Mail and Email
Counsel to Sayville Plaza Development, LLC	Shipman & Goodwin LLP	Attn: Eric S. Goldstein One Constitution Plaza Hartford CT 06103-1919	egoldstein@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com	Email
Counsel to ShopCore Properties and its related entities	ShopCore Properties	Attn: William F. McDonald III 10920 Via Frontera, Suite 220 San Diego CA 92127	wmcdonald@shopcore.com	Email
Counsel to Simon Property Group, Inc. and its related entities	Simon Property Group, Inc.	Attn: Ronald M. Tucker 225 West Washington Street Indianapolis IN 46204	rtucker@simon.com	Email
Counsel to Paoli Shopping Center Limited Partnership, Phase II	Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon 123 South Broad Street, Suite 2100 Philadelphia PA 19109	dplon@sirlinlaw.com	Email
Top 50 Unsecured Creditor	Solstice Sleep Company	Attn: Dennis Straily, President/CEO 3720 West Broad St Columbus OH 43228	dstraily@solsticesleep.com	First Class Mail and Email
Top 50 Unsecured Creditor	Standard Furniture Mfg Co Inc	Attn: Lucas Hall, EVP PO Box 933715 Atlanta GA 31193-3715	lucas.hall@sfrmco.com	First Class Mail and Email
Counsel to Peoria Rental Properties, LLC	Stark & Stark, P.C.	Attn: Joseph H. Lemkin PO Box 5315 Princeton NJ 08543	jlemkin@stark-stark.com	Email
Top 50 Unsecured Creditor	Stella And Chewys LLC	Attn: Noelle Wolter, Director Of Accounting And Treasury 111 W. Oakley Parkway Oak Creek WI 53154	nwolter@stellaandchewys.com	First Class Mail and Email
Counsel to Dell Financial Service L.L.C.	Streusand, Landon Ozburn & Lemmon, LLP	Attn: Sabrina L. Streusand 1801 S. MoPac Expressway, Suite 320 Austin TX 78746	streusand@slollp.com	Email
Counsel to Whirlpool Corporation	Sullivan Hazeltine Allinson LLC	Attn: William A. Hazeltine 919 N. Market Street Suite 420 Wilmington DE 19801	whazeltine@sha-llc.com	Email
Counsel to Raymond Leasing Corporation	Swanson, Martin & Bell, LLP	Attn: Charles S. Stahl, Jr. 2525 Cabot Drive Suite 204 Lisle IL 60532	cstahl@smbtrials.com	Email
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Tayman Lane Chaverri LLP	Attn: Jeffrey Rhodes 2001 L Street, NW, Suite 500 Washington DC 20036	jrhodes@tlclawfirm.com	Email
Counsel to the Texas Comptroller of Public Accounts	Texas Attorney General's Office	Attn: Christopher S. Murphy, Assistant Attorney General Bankruptcy & Collections Division P.O. Box 12548 Austin TX 78711-2548	christopher.murphy@oag.texas.gov	Email
Counsel to LU Candler Station Holdings, LLC	Thompson Hine LLP	Attn: Louis F Solimine 312 Walnut Street Suite 2000 Cincinnati OH 45202-4029	Louis.Solimine@ThompsonHine.com	Email
Counsel to Northside Village Conyers, LLC	Thompson O'Brien Kappler & Nasuti PC	Attn: Michael B. Pugh 2 Sun Court, Suite 400 Peachtree Corners GA 30092	mpugh@tokn.com	Email

Exhibit A  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Unsecured Creditor	Titanic Furniture	Attn: Oday Abo, CEO 7400 S Loomis Blvd Suwanee GA 30024	oday@titanicfurniture.com	First Class Mail and Email
Top 50 Unsecured Creditor	Transform Holdco LLC (3PI)	Attn: Norman Krause 3333 Beverly Road Office: B5-178B Hoffman Estates IL 60179	Norman.Krause@transformco.com	First Class Mail and Email
Counsel to The J. M. Smucker Company and Amazing Organics LLC t/a Amazing Herbs	Tydings & Rosenberg LLP	Attn: Stephen B. Gerald 200 Continental Drive, Suite 401 Newark DE 19713	sgerald@tydings.com	Email
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slights U.S. Attorney's Office 1313 N Market Street, Suite 400 Wilmington DE 19801		First Class Mail
Securities and Exchange Commission	U.S. Securities and Exchange Commission - Headquarters	Secretary of the Treasury 100 F. Street NE Washington DC 20549	secbankruptcy@sec.gov	First Class Mail and Email
Top 50 Unsecured Creditor	Uber Freight Us LLC	Attn: Steve Moore, Head of TM Operations 433 W Van Buren St Chicago 60607	steve.moore@uberfreight.com	First Class Mail and Email
Top 50 Unsecured Creditor	UPS (Ocean Freight)	Attn: Steve McMichael, VP, UPS Ocean 28013 Network Place Chicago IL 60673-1280	Ssmcmichael@ups.com	First Class Mail and Email
Top 50 Unsecured Creditor	Vitamin Well USA LLC	Attn: Brian Kuz, Chief Sales Officer 3865 Grand View Blvd Los Angeles CA 90066	brian.kuz@vitaminwell.com	First Class Mail and Email
Top 50 Unsecured Creditor	Wellness Pet LLC	Attn: Rebecca Dow, Corporate Controller 77 S Bedford St Burlington MA 01803	bdow@wellnesspet.com	First Class Mail and Email
Top 50 Unsecured Creditor	Weruva International Inc	Attn: Robert Holt, Director of Finance 17 Mercer Road Natick MA 01760	ar@Weruva.com	First Class Mail and Email
Top 50 Unsecured Creditor	Whirlpool	Attn: Dave Whitehead, VP & GM National Account Sales and Marketing 600 West Main Street Benton Harbor MI 40922	david_m_whitehead@whirlpool.com	First Class Mail and Email
Counsel to the Second Lien Secured Parties; HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina 111 S. Wacker Dr., Suite 5100 Chicago IL 60606	bojan.guzina@whitecase.com cshore@whitecase.com sam.hershey@whitecase.com azatz@whitecase.com erin.smith@whitecase.com brett.bakemeyer@whitecase.com	First Class Mail and Email
Counsel to Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer 1221 Avenue of the Americas New York NY 10020-1095		Email
Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: Thomas Lauria 200 South Biscayne Boulevard, Suite 4900 Miami FL 33131	tlauria@whitecase.com dsinclair@willkie.com mfeldman@willkie.com bfeldman@willkie.com jbrandt@willkie.com	First Class Mail and Email
Proposed Counsel to Debtors and Debtors In Possession	Willkie Farr & Gallagher LLP	Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L. Feldman, Joseph R. Brandt 787 Seventh Avenue New York NY 10019		Email
Proposed Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielke, Shella Borovinskaya Rodney Square 1000 N. King Street Wilmington DE 19801	emorton@ycst.com mlunn@ycst.com amielke@ycst.com sborovinskaya@ycst.com	Email
Top 50 Unsecured Creditor	Zoo Med Laboratories Inc	Attn: David Dieter, Senior Director 3650 Sacramento Drive San Luis Obispo CA 93401	david@zoomed.com	First Class Mail and Email

**Exhibit B**

## Exhibit B

Rejection Parties Service List

Served as set forth below

ADDRESSID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
29648868	400 Success LLC	Andrew Zafir Owner, Mark H Parnett CPA RPA CCIM, P.O. Box 148	Croton on Hudson	NY	10520-0148	andrewzafir@msn.comBilling; mparnett@mforcerealty.com	Overnight Mail and Email
29604772	400 SUCCESS LLC	PO BOX 782348	Philadelphia	PA	19178-2348		Overnight Mail
29710156	Centerpoint 550, LLC	Attn: Patrick Moran, 2710 Centerville Road Suite 104	Wilmington	DE	19808		Overnight Mail
29487457	Centerpoint 550, LLC	PO BOX 12765	Wilmington	DE	19850		Overnight Mail
29623202	Maxim Chambers II, LLC	1901 Avenue of the Stars, Suite 630	Los Angeles	CA	29640		Overnight Mail
29710153	PFILP - Parr Boulevard, LLC	c/o PDC Nevada, LLC, Attn: Doug Roberts, 980 Sand Hill Road Suite 100	Reno	NV	89521		Overnight Mail